



#### THE EU **RESEARCH & INNOVATION PROGRAMME**

#### **MSCA Doctoral Networks** Infoday NCP Poland

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This presentation is based on the conditions and requirements of the MSCA DN 2024 call, as set out in the Horizon Europe MSCA Work Programme 2023-2025.



## Content

- 1. MSCA Work Programme
- 2. MSCA Doctoral Networks
- 3. Eligibility rules
- 4. Funding mechanism
- 5. Evaluation criteria
- 6. Resources



### MSCA: A world reference for research and training



European Commission

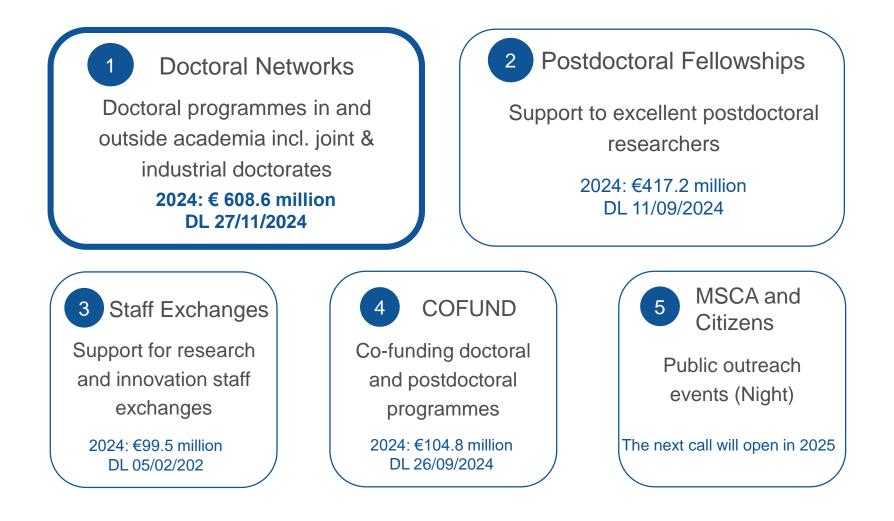
### The MSCA in Horizon Europe



MSCA in HE: Total Budget of € 6.6 billion



#### The Marie Skłodowska-Curie Actions





### MSCA DN Programme Expected Outcomes

- Benefits for both the Doctoral Candidates and Participating Organisations
- Train creative, entrepreneurial, innovative and resilient doctoral candidates
- Expose the researchers to the academic and non-academic sectors
- Offer training in research-related, as well as competences relevant for innovation and long-term employability within and outside academia
- Focus on research and transferable skills, (inter-sectoral secondments), career development plan, supervision, internationalization / attractiveness
- Enhanced cooperation and knowledge transfer between sectors and disciplines
- Regular feedback of research results into teaching and education



### MSCA DN Programme Expected Impacts

- Strengthen Europe's human capital base in R&I by training highly-skilled doctoral candidates
- Improve the attractiveness of researchers' careers in Europe notably through better working and employment conditions of doctoral candidates in Europe
- Enhance talent and knowledge circulation across the R&I landscape, through intersectoral, interdisciplinary and international mobility
- Enhance the quality of R&I contributing to Europe's sustainable competitiveness
- Establish sustainable collaboration between academic and non-academic organisations
- Foster the culture of open science, innovation and entrepreneurship



### What are Doctoral Networks?

Multi-beneficiaries Actions to set up **doctoral programmes** comprising:

- Doctoral Networks (standard): Training in academia and/or industry
- Industrial Doctorates: Training in academia and industry, Joint supervision
- Joint Doctorates: Joint collaborations leading to a joint/double/multiple doctoral degree, Joint selection and supervision; pre-agreement for joint degrees required



#### **Doctoral Networks – Modes of implementation**

#### 3 modes DN **DN-ID** DN-JD **Doctoral networks Doctoral Networks Doctoral Networks** Industrial Joint **Doctorates Doctorates Participants implement** Doctoral training with the Doctoral programme to non-academic sector a joint research deliver joint degrees programme

#### **NEW:** all 3 modes compete within the same scientific panels



### Doctoral Networks – Novelties compared to DN 2023



#### **INCREASED UNIT COSTS**

The contributions for the recruited researchers have been increased as of DN 2024. More precisely, the **living allowance becomes EUR 4010** (gross amount to be multiplied by CC) and the **mobility allowance becomes EUR 710** per eligible person-month.

#### **RESUBMISSION RESTRICTIONS**



As specified in the <u>MSCA Work Programme 2023-2025</u>, any proposal involving 70% or more of the same recruiting organisations as in another proposal submitted to the previous call of the MSCA Doctoral Networks under Horizon Europe that has received a score of less than 80% will be assessed for whether it is a resubmission, irrespective of the applicants' self-declaration.



#### **DN-JD ELIGIBILITY CONDITIONS**

Joint Doctorates (DN-JD) should lead to the delivery of joint, double or multiple doctoral degrees recognised in **at least one** EU Member State (MS) or Horizon Europe Associated Country (AC) (as opposed to minimum two under DN 2023).



### Doctoral Networks – 2024 Features



#### **STANDARD DN**



- Up to **540 person-months**
- Project duration: max. 48 months
- Fellowship: min 3 /max 36 months
- Secondments: worldwide, up to 1/3 of the fellowship duration

- Up to 540 person-months
- Project duration: max. 60 months
- Fellowship: min 3 max 48 months
- NO limitation for secondments
- Enrolment in a joint/double or multiple PhD (at least 1 MS/AC among the PhD awarding entities)
- Joint admission, selection, training, supervision, governance
- Mandatory letters of preagreement to deliver joint/double/multi degrees (template)



- Up to 540 person-months
- Project duration: max. 48 months
- Fellowship: 3 36 months
- No limitation for secondments

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- Min 50% in the non-academic sector
- Non-academic sector as beneficiary or AP
- Academic and non-academic organisations jointly supervise



#### Doctoral Networks – Academic / non-academic sectors

Academic sector
 ✓ public or private higher education establishments
 ✓ public or private non-profit research organisations
 ✓ International European
 ✓ International European

**Research Organisations** 



actor not included in



### Doctoral Networks – Eligibility Conditions

- At least 3 independent legal entities:
  - Each established in a different EU Member States or Horizon Europe Associated Country
  - Minimum of 1 beneficiary from an EU Member State
- All beneficiaries must recruit at least one doctoral candidate. They are required to host at their premises and supervise recruited researchers, or use associated partners linked to them to do so
- Not more than 40% of the EU contribution may be allocated to beneficiaries in the same country or to a single international organisation.
- Specific eligibility conditions for Industrial and Joint Doctorates
- <u>Re-submission restrictions</u> for proposals scoring below 80% in Call 2023



### **DN-JD** specific conditions



- ✓ Min 3 participants awarding PhD, 1 of which from MS/AC
- Enrolment in joint/double/multiple PhD (delivered by entities from min. 1 MS/AC)
- ✓ Joint admission, selection, training, supervision, governance
- Letters of pre-agreement to deliver joint/double/multi degrees (template)
- ✓ Max 48 months fellowship, max 60 months network



### **DN-ID** specific conditions



- ✓ Min 50% in non-academic sector
- Non-academic sector as Beneficiary or Associated Partner (full flexibility)
- ✓ No secondment limitation
- Academic and non-academic organisations jointly supervise



### Doctoral Networks – Participant Types

	Beneficiaries	Associated Partners
Academic/Non-academic	<ul> <li>Image: A second s</li></ul>	<b>~</b>
Signatories of the Grant Agreement	<b>~</b>	*
Recruitment of researchers		*
Training and/or hosting of seconded researchers	<b>~</b>	<b>~</b>
Participation in Supervisory Board	<ul> <li>Image: A second s</li></ul>	
Directly claim costs	~	*



### Doctoral Networks – Eligible Participants







#### WHO CAN APPLY

- Any legal entity from anywhere in the world
- Not all applicants are automatically eligible for funding

#### **CONSORTIA OF**

- Universities, research institutions and research infrastructures
- Businesses including SMEs
- Other socio-economic actors

No minimum / maximum number of Associated Partners



#### **Doctoral Networks – Eligible Countries**





#### **EU COUNTRIES**

- Member States (MS) including their outermost regions
- The Overseas Countries and Territories (OCTs) linked to the MS.

#### **NON-EU COUNTRIES**

- Countries associated to Horizon Europe (AC)
- Low and middle income countries: See <u>HE</u>
   <u>Programme Guide</u>.
- Other countries when announced in the call or exceptionally if their participation is essential



#### **SPECIFIC CASES**

- Affiliated entities established in countries eligible for funding.
- EU bodies
- International organisations (IO)
  - International European research organisations are eligible for funding.
  - Other IO are not eligible (only exceptionally if participation is essential)
  - IO in a MS or AC are eligible for funding for Training and mobility actions and when announced in the call conditions



### **Doctoral Networks – Eligible Countries**

EU Member State (MS): 27 countries/ overseas territories

Associated Country(AC): Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Georgia, Iceland, Israel, Kosovo, Moldova, Montenegro, North Macedonia, Norway, Serbia, Tunisia, Turkey, Ukraine, United Kingdom \* *Morocco* 

Note: Switzerland is **not** an associated country

Third Country (TC): any other country (n.b. Annex A list of countries that can receive funding)

\* **Still ongoing** – for more detail, please consult the <u>HE programme guide</u> and the List of <u>Participating Countries in Horizon Europe</u>

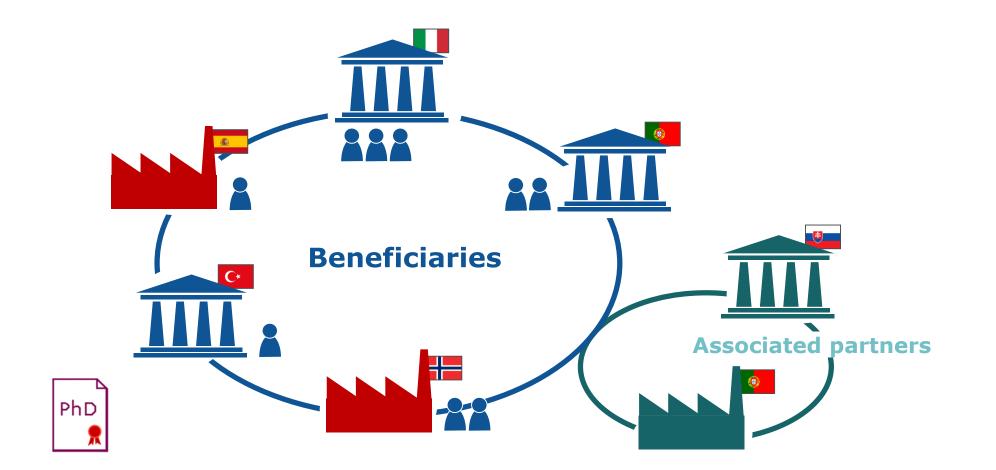


### **Doctoral Networks – Eligible Researchers**

- Researchers must be doctoral candidates (not already in possession of a doctoral degree at the date of recruitment)
- Be recruited following an open, merit-based and transparent recruitment
- Researchers must be enrolled in a doctoral programme, in at least 1 EU Member State/Associated Country
- Any nationality
- **Mobility rule**: must not have **resided or carried out main activity** in the country of the recruiting beneficiary for more than 12 months in the 36 months immediately before their recruitment date.



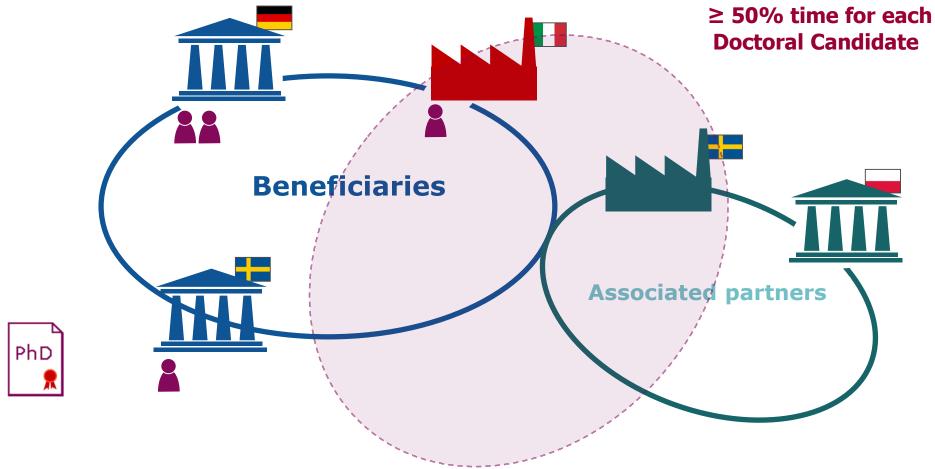
### Doctoral Network – Example consortium





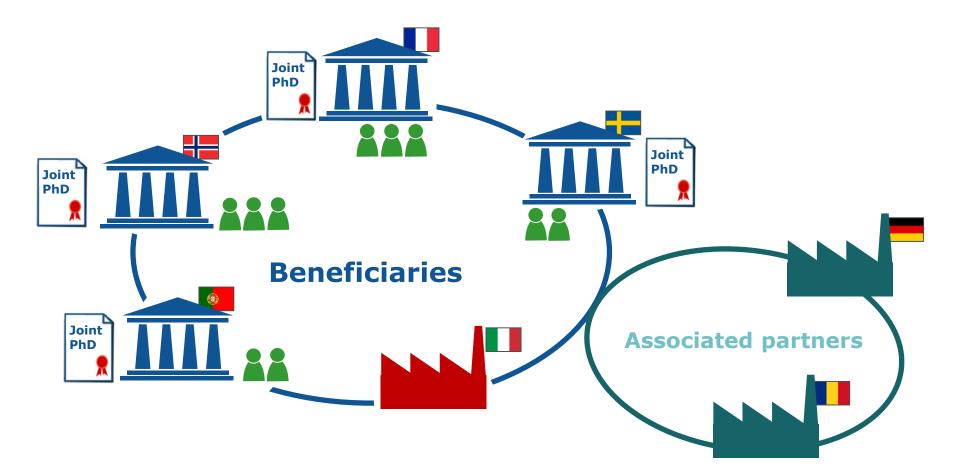
#### Industrial Doctorate – Example consortium

#### **NON ACADEMIC SECTOR**





#### Joint Doctorate – Example consortium





### Joint Doctorate – Degrees



**Joint degree:** single diploma issued by at least 2 academic institutions located in 2 different countries and recognised officially



**Double/multiple degree:** 2 or more separate national diplomas issued by two or more higher education institutions located in different countries and recognised officially



**Letters of pre-agreement** to deliver joint/double doctoral degrees are mandatory in the proposal

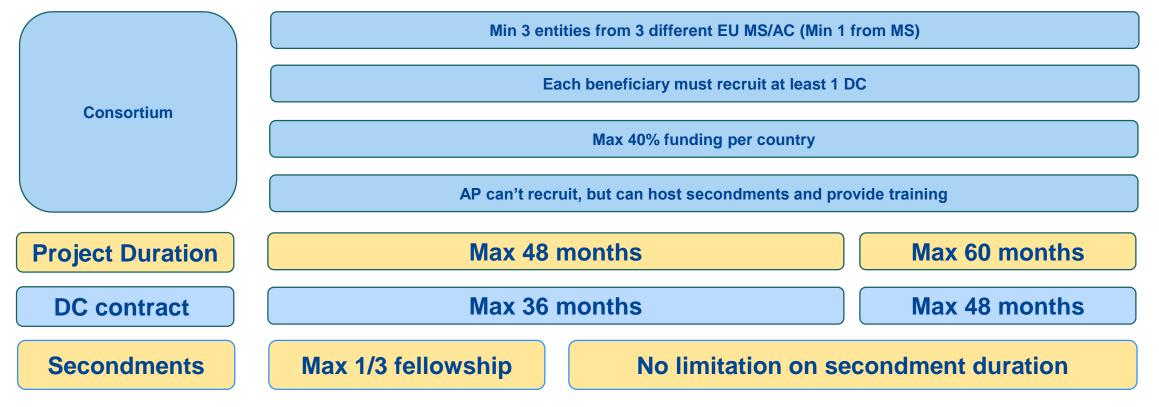


Summary

DN (Standard)

#### **DN-ID (Industrial)**

**DN-JD (Joint)** 





## **Doctoral Networks – Funding mechanism**

**Simplified Approach** 

- **1 unit cost** = 1 person-month of each eligible researcher
- 100% Reimbursement rate for eligible beneficiaries
- Different cost categories
  - Researcher's cost
  - Institutional costs (research, training, networking + management)



## **Doctoral Networks – Funding**

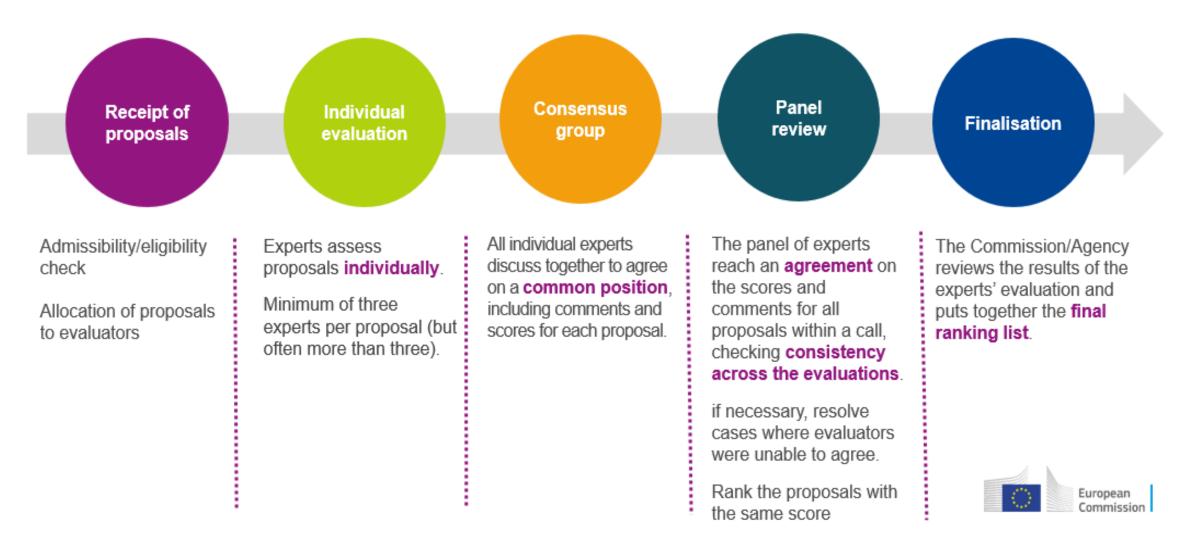
Contributions for recruited researchers Per person-month				contri	ional unit butions son-month	
Living allowance	Mobility allowance	Family allowance** (if applicable)	Long-term leave allowance (if applicable)	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
EUR 4010*	EUR 710	EUR 660	EUR 4720 x % covered by the beneficiary	Requested unit <sup>1</sup> x (1/number of months)	EUR 1600	EUR 1200

\*A country correction coefficient applies to the living allowance in order to ensure equal treatment and purchasing power parity for all researchers \*\* A family allowance to contribute to mobility-related costs of researchers with family obligations which can be granted during the project.

<sup>1</sup> The pre-defined categories are as follows: EUR 3 000, EUR 4 500, EUR 6 000, EUR 9 500, EUR 13 000, EUR 18 500, EUR 27 500, EUR 35 500, EUR 47 500 and EUR 60 000.



### **Doctoral Networks – Evaluation process**



### Doctoral Networks – Award Criteria

Criteria	Excellence	Impact	Quality and efficiency of the implementation
Sub-criteria	Quality and pertinence of the project's research and innovation objectives Soundness of the proposed methodology	European level and strengthening European innovation capacity Credibility of the measures to enhance the	Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages
	Quality and credibility of the training programme Quality of the supervision	Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities The magnitude and importance of the project's contribution to the expected scientific, societal	
Weighting	50%	and economic impacts 30%	20%
Priority	1	2	3

## Doctoral Networks – How to apply?

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European Commission EU Funding & Tenders Portal

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#### **Useful documents**

- DN 2024 Guide for Applicants
- Proposal templates
- Horizon Europe MSCA Work Programme 2023-2025
- Horizon Europe programme guide
- F&T Manual on how to submit a proposal
- Topic Q&A under <u>F&T portal</u>

#### Part A Part B structured data) (description of action)

Pro	rosal Submission Forms	<b>1</b> 1
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	Topic: MSCA	-R
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#### Part B1: 30 page Part B2: no limit



## **Doctoral Networks – Proposal preparation**

- Read the MSCA Work Programme and Guidance documents
- Use the proposal template
- Read carefully the evaluation form
- Don't underestimate any part of the proposal
- Write each section clearly and in coherence with all sections in the proposal
- Perform an 'internal' peer-review with your consortium partners
- Consult your National Contact Points
- Duly complete Part A
- Start preparing early and don't leave submission for the last minute

Think like an evaluator + Write for an evaluator



## Proposal preparation – DN 2024 Call Info Day

#### When: June 7<sup>th</sup>, 2024 Where: ONLINE via <u>RTD platform</u>



Horizon Europe - Marie Skłodowska-Curie Actions (MSCA) Doctoral Networks 2024 - Call info day

- Join us live or watch the recording on this platform.
- To attend, simply sign up or log in.
- Review all the <u>call related documents</u> available as of May 29th
- Send us your questions before June 7th at <u>www.Slido.com</u> with the code #DN2024
- For more details on the programme, please consult the <u>MSCA 2024 Call Info event</u> <u>page.</u>



### **Doctoral Networks – Resources**



MSCA Doctoral Networks 2024 Call documents

Horizon Europe MSCA Work Programme 2023-2025

Doctoral Networks 2024 - Call info day

MSCA website

European Research Executive Agency website

**MSCA Guidelines on Supervision** 

Do you have questions?

Ask advice to your MSCA/EU National Contact Point

Ask your questions about EU funding, validation of participants, and others to the Research Enquiry Service



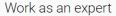
#### Work as an EC expert

#### Funding & tender opportunities

European Single Electronic Data Interchange Area (SEDIA) Commission

#### SEARCH FUNDING & TENDERS **V** HOW TO PARTICIPATE **V** PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT 👻

 Legal Entity and Bank Account validations tasks will experience issues in the Grant Management Services on Monday, 21.03.2022, between 20:00 and 21:30 CET. The Identity, Bank Account, Contracts & Payments functionalities in the Experts Area of the F&T Portal will be unavailable on Monday, 21.03.2022, between 20:00 and 21:30 CET.



The European Union Institutions appoint external experts to assist in the evaluation of grant applications, projects and tenders, and to provide opinions and advice in specific cases.



In particular, experts assist in:

- · Evaluation of proposals, prize applications and tenders
- · Monitoring of actions, grant agreements, public procurement contracts
- In addition, experts provide opinion and advise on:
- · Preparation, implementation and evaluation of EU programmes and design of policies.

In order to select experts, the European Union Institutions publish regularly calls for expression of interest (see list below) detailing the selection criteria, the required expertise, the description of the tasks, their duration and the conditions of remuneration.

#### Interested? Please join the database of external experts!

	Register as expert		
A	s new expert, you will be first requested to create your EU login account and register your	Quick Links	~
pr	rofile.	• 🔀 Standard briefing slides for experts (HE)	
Re	egistered experts can update the profile via the My Expert Area after login.	FAQ for Experts	
		Lists of contracted experts	

News

24 Feb, 2022

14 Oct, 2021

Research Fund for Coal and Steel (RFCS) - Call for experts!

RFCS has been published on the RFCS website. IMPORTANT: Intereste...

experienced technical and Life Cycle assessment (GHG) experts, as ...

CINEA Innovation Fund - Call for experts

The Research Fund for Coal and Steel is looking for expert evaluators. A call for experts for

The European Climate, Infrastructure and Environment Executive Agency (CINEA) is looking for



Deed help?

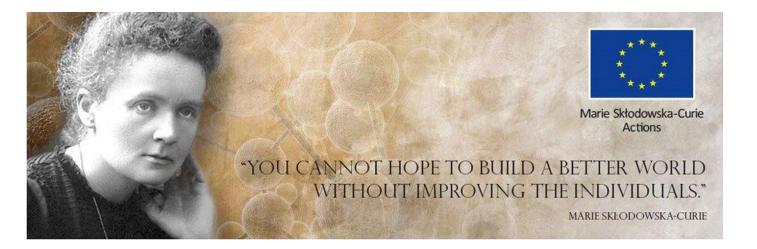
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All news >

# Thank you



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